

HARBOUR STAFF DIRECTORY

When phoning into Harbour, you will reach our automated call processing system. You may immediately dial the extension number of the individual you are trying to reach or press *2 for a company directory. The company directory only works by last names. For your convenience, an internal phone directory of employees is listed below, along with a brief description of their responsibilities. We will keep you up to date with any changes.

Phone: (608) 662-6100 (888) 855-6960
 Fax: (608) 662-6116 (608) 662-6101

commissions@harbourinv.com
newbusiness@harbourinv.com
trading@harbourinv.com

Press 2 for Trading
Press 3 for Commissions
Press 4 for Licensing

Press 5 for Fixed Insurance
Press 6 for Recruiting
Press *2 for a Company Directory

<u>EMPLOYEE NAME</u>	<u>EXT</u>	<u>EMAIL ADDRESS</u>
Anderko, Laura (Administrative Assistant)	010	landerko@harbourinv.com
Benish, Matt (Fixed Insurance/Annuity Division Mgr)	135	mbenish@harbourinv.com
Brown, Jeremy (Transaction Dept -Direct Business)	156	jbrown@harbourinv.com
Dushek, Jim (Commissions/Software Applications)	199	jdushek@harbourinv.com
Fiore, Ben (Technical Support)	137	bfiore@harbourinv.com
Giles, Penny (Recruiting Coordinator)	149	pgiles@harbourinv.com
Hager, Aaron (Software Applications)	177	ahager@harbourinv.com
Hellenbrand, Angie (Administrative Assistant)	181	ahellenbrand@harbourinv.com
Hufnagel, JoAnne (Sales & Marketing Assistant)	112	jhufnagel@harbourinv.com
Johnson, Melissa (Administrative Assistant)	118	mjohnson@harbourinv.com
Koch, Jessica (Administrative Assistant)	146	jkoch@harbourinv.com
Medland, Rick (Transaction Dept.- Supervisor)	166	rmedland@harbourinv.com
Meyer, Rhonda (VP, Chief Operating Officer)	121	rmeyer@harbourinv.com
Nelles, Julie (Commissions)	157	jnelles@harbourinv.com
O'Leary, Rich (VP, Chief Compliance Officer)	117	richoleary@harbourinv.com
Rosenow, David (VP of Business & Product Development, Director of Compliance)	111	drosenow@harbourinv.com
Smith, Tony (Transaction Dept. – Brokerage)	158	tsmith@harbourinv.com
Sondel, Nick (President & CEO)	134	nsondel@harbourinv.com
Wipperfurth, Daniel (Compliance Dept.- Advisory)	196	dwipperfurth@harbourinv.com