

# HARBOUR STAFF DIRECTORY

When phoning into Harbour, you will reach our automated call processing system. You may immediately dial the extension number of the individual you are trying to reach or press \* for a company directory. The company directory works by either first or last name. For your convenience, an internal phone directory of employees is listed below, along with a brief description of their responsibilities.

Phone: (608) 662-6100 (888) 855-6960  
 Fax: (608) 662-6116 (608) 662-6101

**commissions@harbourinv.com**  
**newbusiness@harbourinv.com**  
**trading@harbourinv.com**

**Press 2 for Trading**  
**Press 3 for Commissions**  
**Press 4 for Licensing**

**Press 5 for Fixed Insurance**  
**Press 6 for Recruiting**  
**Press \* for a Company Directory**

<u>EMPLOYEE NAME</u>	<u>EXT</u>	<u>EMAIL ADDRESS</u>
Brown, Jeremy (Transaction Compliance Principal)	715	jbrown@harbourinv.com
<b>Dushek, Jim</b> (Operations Manager)	711	jdushek@harbourinv.com
<b>Fiore, Ben</b> (Technical Support)	709	bfiore@harbourinv.com
Hager, Aaron (Advanced Sales & Strategies Principal, Transition & Training Manager)	721	ahager@harbourinv.com
Hellenbrand, Angie (Operations Assistant)	712	ahellenbrand@harbourinv.com
Hufnagel, JoAnne (Advanced Sales & Strategies Assistant)	718	jhufnagel@harbourinv.com
Johnson, Melissa (Operations Assistant)	723	mjohnson@harbourinv.com
Koch, Jessica (Operations Assistant)	714	jkoch@harbourinv.com
<b>Medland, Rick</b> (Transaction Compliance Manager)	705	rmedland@harbourinv.com
<b>Meyer, Rhonda</b> (VP, Chief Operating Officer)	707	rmeyer@harbourinv.com
Nelles, Julie (Operations / Transaction Compliance Principal)	713	jnelles@harbourinv.com
Nellessen, Holly (Operations Assistant)	726	hnellessen@harbourinv.com
<b>O'Leary, Rich</b> (VP, Chief Compliance Officer)	708	richoleary@harbourinv.com
<b>Rosenow, David</b> (VP of Business & Product Development, Director of Compliance)	720	drosenow@harbourinv.com
Saunders, Carina (Transition Coordinator, Business Development)	725	csaunders@harbourinv.com
Smith, Tony (Transaction Compliance Principal)	716	tsmith@harbourinv.com
<b>Sondel, Nick</b> (President & CEO)	703	nsondel@harbourinv.com
Sondel, Penny (Corporate Relations)	702	pgiles@harbourinv.com
Thompson, Megan (Operations Assistant)	706	mthompson@harbourinv.com
Valdez, Jennica (Transaction Assistant)	717	jvaldez@harbourinv.com
Wipperfurth, Daniel (Advanced Sales & Strategies Manager, Compliance Principal)	704	dwipperfurth@harbourinv.com